



MORAN ♦ EDWARDS
ASSET MANAGEMENT GROUP
OF WELLS FARGO ADVISORS

The average 401(k) account balance stands at \$97,700 as of June 30, 2017. That's a 9.6% gain from the \$89,100 average of a year ago, and a big leap from the \$73,300 average of five years ago.

Source: Bloomberg

Across all U.S. banks, the percentage of total assets that are at a fixed rate for more than five years was 27.5% in the second quarter of 2017, its highest since the FDIC started tracking it in 1984.

Source: Wall Street Journal

CAR-0917-04957