

NAME: Thomas M. Moran

AGE: 55

COMPANY/POSITION: Founding and Managing Member of Moran Edwards Asset Management of Wells Fargo Advisors; Managing Director – Investments, Senior PIM Portfolio Manager

COMMUNITY INVOLVEMENT: A Naples, FL resident for over 30 years and a strong supporter of the Southwest Florida community, Tom serves on the board of Youth Haven and the Executive Advisory Board of the United Arts Council and is Chairman of the Board for Opera Naples. He and his wife, Sandi, are trustees for the Naples Children & Education Foundation (NCEF), which organizes the Naples Winter Wine Festival, an annual event benefiting local charities committed to assisting underprivileged and at risk children. They have underwritten events for Youth Haven, Hope for Haiti, Opera Naples, The United Arts Council and The American Cancer Society. In recognition of their remarkable work and impact within the Naples community, Tom and Sandi Moran received the 2010 Philanthropist of the Year's Lifetime Achievement award. In addition, The Education Foundation of Collier County selected Tom as one of their "Men of Distinction" for 2010.

FAVORITE ACHIEVEMENT:

I am honored to have been named by Barron's among their Top 100 Advisors nationwide for 2010 and 2011, and for our Conservative Growth Portfolio to have received national recognition by Lipper Marketplace for the portfolio's 10-Year Track Record as of June 30, 2011. It was also a great professional accomplishment to have been recently nominated by my staff and selected as one of the Top 5 "Best Bosses" in Southwest Florida. Through consistent performance and world-class service, we have built this practice to over \$2 billion dollars under management. I am most grateful to my wife, Sandi and our 3 great kids for their unwavering support. Thank you, Sandi, for letting me marry up!

For more information on these achievements, please contact the Moran Edwards Asset Management Group. 1111-3141A